AWARDS & RECOGNITION

TOP AWARDS



PODCASTS

- More Knowledge, More Wealth with Gabriel
- Shahin Kitces Podcast Episode 160 01/21/20
- Balance Advisors with Travis Perry Ep 41 -
- 06/23/2022

2023

- Financial Advisor Workshop #8 04/22/2022
- Virtual US Financial Advisors Podcast
- Health and Wealth Podcast Ep 72 10/05/22 New Planner Recruiting Podcast - Ep 147: With Nicky Amore CFP®

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ASSOCIATIONS

- Fiona Ma- Financial Freedom and Economic Stability
- NAPFA
- Fee-Only Network
- Smart Asset
- Inland Empire Chamber of Commerce
- National Ethics Association
 - FPA

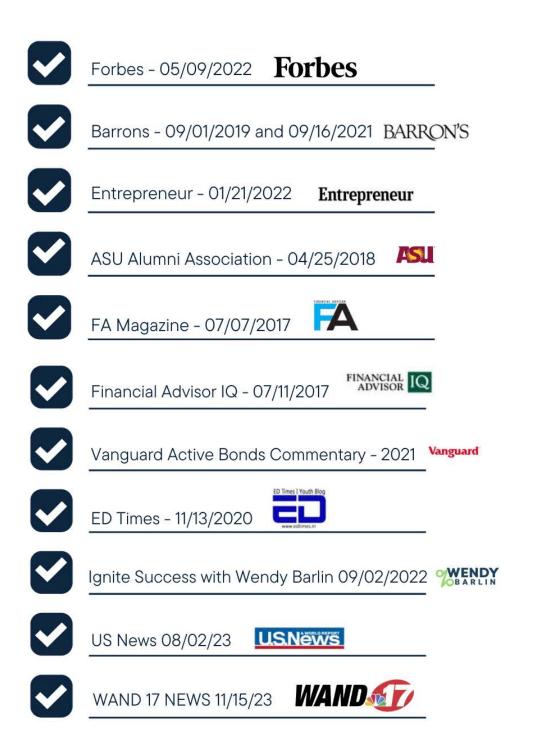
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Thank you to all clients and team members.



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PUBLICATIONS



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